Holiday Park United Methodist Church
Plum, PA

ENDOWMENT FUND CONTRIBUTION RECORD FORM

This form is designed to document and clarify the status of contributions to the HPUMC Endowment Fund. The form will become, when completed and properly signed, the official record of such contributions. Questions regarding this form should be directed to the HPUMC Finance Chairperson.

It is understood at the time of the contribution that such funds or property transfer to the HPUMC Endowment Fund. The Church will not accept funds or gifts which have conditions attached. The Church will manage the gifts under its sole discretion, according to the adopted policy and statements contained in the introductory pamphlet on the Endowment Fund. Management will include the utilization of the United Methodist Foundation.

I/WE _____ hereby contribute $_____ to the HPUMC Endowment Fund. If contribution is by personal or other form of check, the check should be made payable to Holiday Park United Methodist Church – Endowment Fund.

Tangible Gifts Option: Contributions may be made and are accepted under the following conditions. Non-monetary gifts, such as stock certificates, bonds, art work, collections, real estate or other personal property, will be appraised by reputable service providers chosen by HPUMC. The value will then be assigned and a copy of the appraisal will be attached to this document. That value will be viewed as the actual amount of the gift to the Endowment Fund. All appraisals will be completed as quickly as possible.

I/WE_____ hereby contribute (item/s) _____
_____, which have an appraised value of $_____.
(Identify specific items on a separate sheet , if necessary, and attach inventory to this form.)

Record Keeping: A copy of this form will be maintained in a separate file by the Church Financial Secretary. This will guarantee the accuracy of your account for tax as well as reference purposes. This file will remain confidential.

Church Included in Last Will and Testament: I/We _____ have included the Church in our Last Will and Testament.

Recognition: I/We_____ do / do not wish to be included in any public recognition program that may be planned in the future. (Circle one choice)

_____ _____
Donor signature Date

_____ _____
HPUMC Financial Secretary Date

Contributions to the HPUMC Endowment Fund may qualify for federal or state income tax deduction. No goods or services are provided for such donations. Always consult your tax attorney or accountant.

Adopted /Revised 12-8-14